Welcome to White County Highlights 2005 Edition

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms and employment by industry, industry wages, and firms and employment by size.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under Resources.

Additional labor market information is available on our Internet website.

Our website address is http://www.in.gov/dwd/inews

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Region 4: Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Warren and

WhiteCounties

Innovating Indiana: Strategic Research & Development Division

SUMMARY OF WHITE COUNTY HIGHLIGHTS



The county population estimate for 2004 was 24,846, down 1.7 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 13,814 people twenty-five years of age or over were high school graduates and/or had post-high school education. This number represented 82.1 percent of the twenty-five and up county population. Of that population, 1,761 or 10.5 percent were four year college graduates or greater. In 2003, of the 331 persons graduating high school that year, 276 or 83.4 percent intended to go on to higher education.

A total of 2,104 workers or 13.7 percent of the workforce commuted into White County in 2003. Carroll County sent the most workers into the county. Conversely, 4,127 or 23.8 percent of the labor force commuted to work outside of the county. Tippecanoe County received the most workers from White County.

The estimated average unemployment rate for 2004 was 6.6 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 12,220. Of that labor force, 11,420 were employed and 800 were unemployed.

For the year 2004, there were 8,421 jobs at industries within the county. The largest employing industry in the county was the Trade, Transportation & Utilities industry with 22.8 percent of the total industry employment. Manufacturing was second at 22.2 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was Education & Health Services, increasing 130 jobs or 8.7 percent above 2001. 10.5 percent of employers in the county employed 20 or more workers and those represented 66.5 percent of all employment.

The all industry average 2004 earnings for the county was \$26,341 per year versus Indiana's \$34,693. The county average wage was an increase of 9.4 percent over the 2001 county industry average wage. 1 of White County's North American Industry Classification System sectors had annual average earnings greater than the Indiana average for those industries. The county's Wholesale Trade industry had the highest average earnings at \$37,551 per year, with Manufacturing second at \$32,939, while the industry with the lowest annual earnings number was Leisure & Hospitality Services at \$11,625. The same industries statewide paid an average \$46,107, \$47,638, and \$13,875 per year, respectively.

WHITE COUNTY AND CITY POPULATION

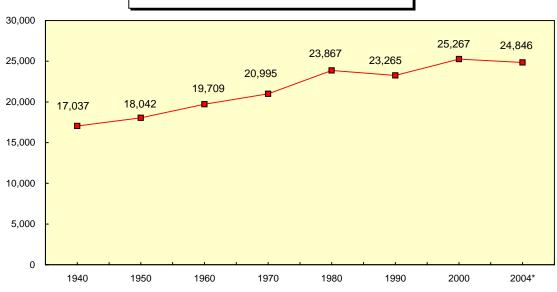
COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004 POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
WHITE CO	23,265	25,267	24,846	(421)	-1.7%
BROOKSTON	1,804	1,717	1,660	(57)	-3.3%
BURNETTSVILLE	401	373	360	(13)	-3.5%
CHALMERS	525	513	494	(19)	-3.7%
MONON	1,585	1,733	1,681	(52)	-3.0%
MONTICELLO	5,237	5,723	5,549	(174)	-3.0%
REYNOLDS	528	547	533	(14)	-2.6%
WOLCOTT	886	989	953	(36)	-3.6%

WHITE COUNTY POPULATION

		NUMERICAL	%
YEAR	POPULATION	CHANGE	CHANGE
1940	17,037	17,037	N/A
1950	18,042	1,005	5.9%
1960	19,709	1,667	9.2%
1970	20,995	1,286	6.5%
1980	23,867	2,872	13.7%
1990	23,265	(602)	-2.5%
2000	25,267	2,002	8.6%
2004*	24,846	(421)	-1.7%

^{*} population estimate

WHITE COUNTY POPULATION



Source: STATS IN, U.S. Census Bureau, 1940-1990 Census and 2004 Population Estimates

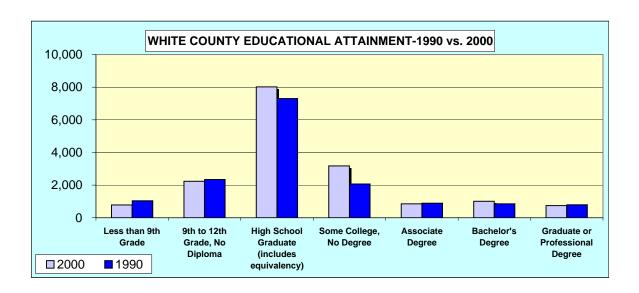
WHITE COUNTY

2003 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	331	100.0%
Total to Higher Education	276	83.4%
Four-Year Institution	164	49.6%
Two-Year Institution	72	21.8%
Vocation/Tech. Institution	40	12.1%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	1,041	6.8%	781	4.6%
9th to 12th Grade, No Diploma	2,342	15.3%	2,234	13.3%
High School Graduate (includes equivalency)	7,301	47.7%	8,021	47.7%
Some College, No Degree	2,072	13.5%	3,181	18.9%
Associate Degree	894	5.8%	851	5.1%
Bachelor's Degree	852	5.6%	1,014	6.0%
Graduate or Professional Degree	790	5.2%	747	4.4%
TOTAL - POPULATION 25 YEARS & OVER	15,292	100%	16,829	100%



Sources: Indiana Dept. of Education, Stats Indiana and U.S. Census Bureau.

WHITE COUNTY COMMUTING PATTERNS

Number of persons who live in White County and work (labor force)	17,363
Number of persons who live in White County and work in the county	13,236
Number of persons who live out of and work in White County	2,104
Total number of persons who work in White County (work force)	15,340

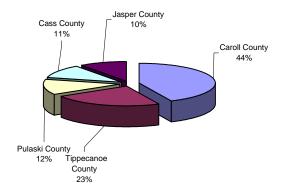
Top five counties sending workers INTO White County:

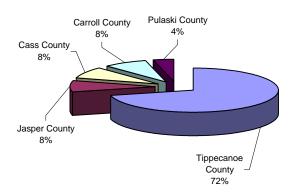
Caroll County	714	
Tippecanoe County	388	
Pulaski County	207	
Cass County	185	
Jasper County	168	
Total of above	1,662	equals 10.8% of work force

Top five counties receiving workers FROM White County:

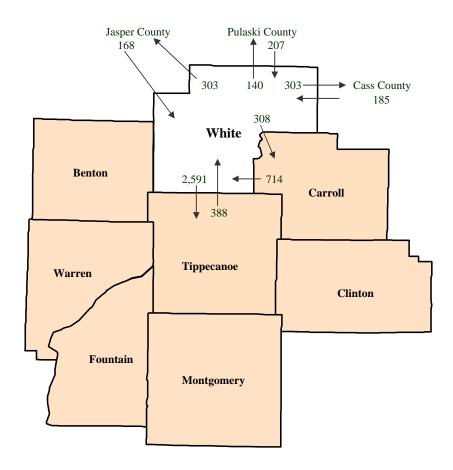
Tippecanoe County	2,591	
Carroll County	308	
Cass County	303	
Jasper County	303	
Pulaski County	140	
Total of above	3,645	equals 21% of labor force

Top five counties sending workers INTO White County: Top five counties receiving workers FROM White County:





WHITE COUNTY



Data source: Indiana Dept. of Revenue Based on IT-40 Returns for Tax Year 2003 Report generated by STATS Indiana, Jan. 26, 2005

Counts of under 100 are not included.

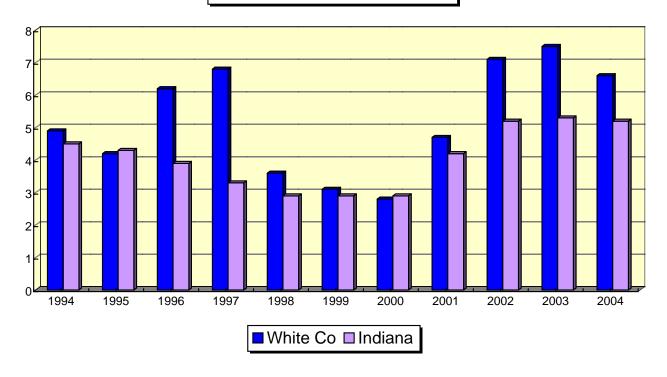
Noncontiguous out of state counts not included.

WHITE COUNTY LABOR FORCE

(1994 - 2004)

	LABOR			White Co	Indiana
YEAR	FORCE	EMPLOYED	UNEMPLOYED	RATE	RATE
1994	16,080	15,290	790	4.9	4.5
1995	15,540	14,880	660	4.2	4.3
1996	14,570	13,670	900	6.2	3.9
1997	13,050	12,170	880	6.8	3.3
1998	13,710	13,220	490	3.6	2.9
1999	13,810	13,380	430	3.1	2.9
2000	13,650	13,260	390	2.8	2.9
2001	13,390	12,760	630	4.7	4.2
2002	12,800	11,900	900	7.1	5.2
2003	12,310	11,380	930	7.5	5.3
2004	12,220	11,420	800	6.6	5.2

AVERAGE UNEMPLOYMENT RATEWhite County vs. Indiana 1994-2004



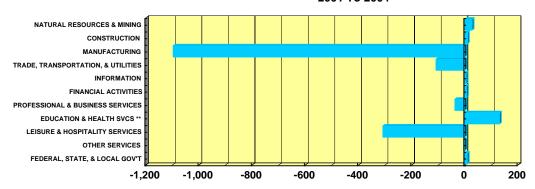
Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics

INDUSTRY EMPLOYMENT

WHITE COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

	2004					NUMERICAL	PERCENT
	NO. OF	A۱	ERAGE EMP	LOYME	NT	CHANGE	CHANGE
INDUSTRY SECTORS (NAICS)*	FIRMS	2001	2002	2003	2004	2001-2004	2001-2004
TOTAL EMPLOYMENT **	670	9,775	8,823	8,362	8,421	-1,354	-13.9%
NATURAL RESOURCES & MINING	25	167	172	187	194	27	16.2%
Agriculture, Forestry, Fishing, & Hunting Mining			Confidential Confidential				
CONSTRUCTION	76	367	364	345	377	10	2.7%
MANUFACTURING	42	2,968	2,188	1,848	1,871	-1,097	-37.0%
TRADE, TRANSPORTATION, & UTILITIES	188	2,032	2,013	1,950	1,924	-108	-5.3%
Wholesale Trade	44	296	330	325	321	25	8.4%
Retail Trade	104	1,402	1,344	1,268	1,238	-164	-11.7%
Transportation & Warehousing Utilities			Confidential Confidential				
INFORMATION	9	97	104	106	102	5	5.2%
FINANCIAL ACTIVITIES	56	257	251	250	263	6	2.3%
Finance & Insurance	41	221	216	215	225	4	1.8%
Real Estate, Rental & Leasing	14	36	35	35	38	2	5.6%
PROFESSIONAL & BUSINESS SERVICES	72	433	390	363	396	-37	-8.5%
Professional & Technical Services Management of Companies & Enterprises			Confidential Confidential				
Administrative & Waste Services	32	280	250	220	261	-19	-6.8%
EDUCATION & HEALTH SERVICES **	44	1,498	1,558	1,662	1,628	130	8.7%
Educational Services **	10	857	874	855	840	-17	-2.0%
Health Care & Social Assistance **	34	641	684	807	788	147	22.9%
LEISURE & HOSPITALITY SERVICES	85	1,227	1,057	923	919	-308	-25.1%
Arts, Entertainment, & Recreation Accommodation & Food Services			Confidential Confidential				
OTHER SERVICES	41	188	188	175	183	-5	-2.7%
FEDERAL, STATE, & LOCAL GOVERNMENT	41	1,610	1,618	1,618	1,619	9	0.6%

Change in White County Industry Employment 2001 To 2004



^{*} NAICS - North American Industry Classification System. ** Includes private and government employment in this industry. Condidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

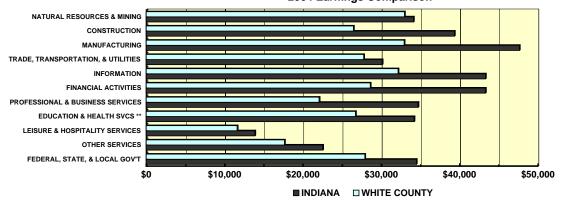
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

WHITE COUNTY EARNINGS BY INDUSTRY 2001 to 2004

	2001	2002	WHITE C	COUNTY 2004	CHANGE 2	001 to 2004	INDIANA 2004	2004 WHITE % DIFFERENCE
INDUSTRY SECTORS (NAICS)*	WAGES	WAGES	WAGES	WAGES	DOLLARS	PERCENT	WAGES	FROM INDIANA
ALL INDUSTRIES **	\$24,084	\$24,898	\$25,560	\$26,341	\$2,257	9.4%	\$34,693	-31.7%
NATURAL RESOURCES & MINING	\$31,197	\$31,513	\$28,965	\$32,964	\$1,767	5.7%	\$34,117	-3.5%
Agriculture, Forestry, Fishing, & Hunting Mining		Confidential Confidential					\$25,490 \$49,836	
CONSTRUCTION	\$24,052	\$25,141	\$25,096	\$26,457	\$2,405	10.0%	\$39,343	-48.7%
MANUFACTURING	\$29,252	\$31,616	\$33,190	\$32,939	\$3,687	12.6%	\$47,638	-44.6%
TRADE, TRANSPORTATION, & UTILITIES	\$24,736	\$25,541	\$26,814	\$27,763	\$3,027	12.2%	\$30,126	-8.5%
Wholesale Trade	\$33,029	\$33,349	\$35,352	\$37,551	\$4,522	13.7%	\$46,107	-22.8%
Retail Trade	\$20,331	\$21,051	\$21,928	\$22,523	\$2,192	10.8%	\$21,445	4.8%
Transportation & Warehousing		Confidential					\$35,135	
Utilities		Confidential					\$62,844	
INFORMATION	\$26,747	\$29,142	\$28,307	\$32,156	\$5,409	20.2%	\$43,315	-34.7%
FINANCIAL ACTIVITIES	\$26,186	\$29,049	\$28,207	\$28,603	\$2,417	9.2%	\$43,304	-51.4%
Finance & Insurance	\$26,621	\$29,443	\$29,225	\$30,017	\$3,396	12.8%	\$48,404	-61.3%
Real Estate, Rental & Leasing	\$23,538	\$26,619	\$21,914	\$20,336	-\$3,202	-13.6%	\$28,852	-41.9%
PROFESSIONAL & BUSINESS SERVICES	\$23,751	\$21,130	\$20,968	\$22,078	-\$1,673	-7.0%	\$34,701	-57.2%
Professional & Technical Services		Confidential					\$45,324	
Management of Companies & Enterprises		Confidential					\$66,811	
Administrative & Waste Services	\$24,627	\$19,663	\$18,695	\$19,482	-\$5,145	-20.9%	\$22,727	-16.7%
EDUCATION & HEALTH SERVICES **	\$25,343	\$25,292	\$25,514	\$26,732	\$1,389	5.5%	\$34,206	-28.0%
Educational Services **	\$26,767	\$26,780	\$27,641	\$28,811	\$2,044	7.6%	\$33,107	-14.9%
Health Care & Social Assistance **	\$23,439	\$23,389	\$23,258	\$24,516	\$1,077	4.6%	\$34,965	-42.6%
LEISURE & HOSPITALITY SERVICES	\$10,110	\$10,921	\$11,229	\$11,625	\$1,515	15.0%	\$13,875	-19.4%
Arts, Entertainment, & Recreation		Confidential					\$25,802	
Accommodation & Food Services		Confidential					\$11,574	
OTHER SERVICES	\$13,305	\$14,562	\$16,244	\$17,647	\$4,342	32.6%	\$22,543	-27.7%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$25,588	\$26,062	\$26,944	\$27,914	\$2,326	9.1%	\$34,484	-23.5%

White County and State of Indiana 2004 Earnings Comparison



^{*} NAICS - North American Industry Classification System. ** Includes private and government employment in this industry. Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

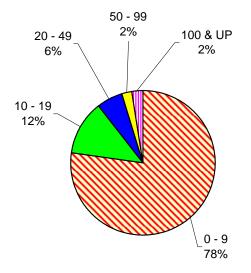
FIRMS & EMPLOYMENT by SIZE

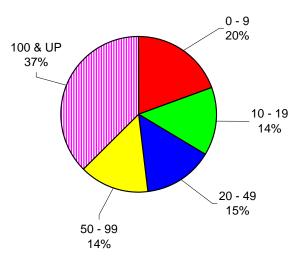
WHITE COUNTY FIRMS and EMPLOYMENT by SIZE

	NUMBER of	EMPLOYMENT by
UNIT SIZE	BUSINESS UNITS	BUSINESS UNIT SIZE
(Number Employed)	1ST QUARTER 2004	MARCH 2004
0 - 9	521	1,526
10 - 19	82	1,090
20 - 49	39	1,142
50 - 99	16	1,111
100 & UP	16	2932
TOTAL	674	7,801

Business Units with zero employees and Federal Government Employees are included.







Source: Covered Employment, Research & Analysis, Indiana Department of Workforce Development



NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining. Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing. **Information** includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at http://www.census.gov/epcd/www/naics.html

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